

Strafford

Presenting a live 90-minute webinar with interactive Q&A

Drafting Irrevocable Silent Trusts: Preserving Privacy of Trust Assets from Spendthrift Beneficiaries

Balancing Fiduciary Duties, Selecting Trust Situs and Type, Protecting Trust Assets, and More

TUESDAY, FEBRUARY 25, 2014

1pm Eastern | 12pm Central | 11am Mountain | 10am Pacific

Today's faculty features:

Caitlin LoCascio-King, Law Office of Caitlin LoCascio-King, Auburn, Maine

The audio portion of the conference may be accessed via the telephone or by using your computer's speakers. Please refer to the instructions emailed to registrants for additional information. If you have any questions, please contact Customer Service at 1-800-926-7926 ext. 10.

The presentation and materials are for tutorial purposes only and are not to be construed as legal advice.

JURISDICTION	U.T.C. § 105(b)(8)	U.T.C. § 105(b)(9)
Alabama	rejected	adopted
Alaska		<i>see state statute(s)</i>
Arizona	rejected	adopted**
Arkansas	rejected	rejected
Delaware		<i>see state statute(s)</i>
District of Columbia	adopted***	adopted***
Florida	adopted***	adopted
Georgia		<i>see state statute(s)</i>
Illinois		<i>see state statute(s)</i>
Indiana		<i>see state statute(s)</i>
Iowa		<i>see state statute(s)</i>
Kansas	rejected	rejected
Maine	adopted***	adopted***
Michigan	adopted***	adopted*
Missouri	adopted***	adopted
Nebraska	rejected	adopted
New Hampshire	rejected	rejected
New Mexico	adopted**	adopted**
Nevada		<i>see state statute(s)</i>
North Carolina	rejected	rejected
North Dakota	rejected	rejected
Ohio	adopted*	adopted*
Oklahoma		<i>see state statute(s)</i>
Oregon		<i>see state statute(s)</i>
Pennsylvania	adopted***	adopted***
South Carolina	rejected	rejected
South Dakota		<i>see state statute(s)</i>
Tennessee	rejected	rejected
Texas		<i>see state statute(s)</i>
Utah	rejected**	rejected**
Vermont	rejected*	rejected*
Virginia	rejected	rejected
Washington		<i>see state statute(s)</i>
West Virginia	rejected	rejected
Wyoming	rejected	rejected

* see statutory comments and/or annotations

** see related statutory provisions regarding duty to inform

*** see adopted statute for notable modifications to U.T.C. language and provisions